

Financial References

Business References: Individuals who are aware of your business and the services you/it can provide.

Name _____
 Address _____
 Telephone _____
 Relationship _____

Name _____
 Address _____
 Telephone _____
 Relationship _____

Personal References: Anyone who has known you for several years that is not a relative.

Name _____
 Address _____
 Telephone _____
 Relationship _____

Name _____
 Address _____
 Telephone _____
 Relationship _____

Additional Personal References: Two family members not living in your household.

Name _____
 Address _____
 Telephone _____
 Relationship _____

Name _____
 Address _____
 Telephone _____
 Relationship _____

Professional Assistance:

Attorney's Name _____
 Firm _____
 Telephone _____

Accountant's Name _____
 Firm _____
 Telephone _____

Insurance Company _____
 Agent's Name _____
 Telephone _____

Estimated Project Costs

Land Acquisition	\$ _____
New Building Construction	\$ _____
Construction Contingency/Overruns	\$ _____
Existing Land and Building	\$ _____
Building Improvements/Repairs	\$ _____
Acquisition of Machinery/Equipment	\$ _____
Acquisition of Furniture/Fixtures	\$ _____
Inventory Purchase	\$ _____
Working Capital (including Accounts Payable)	\$ _____
Acquisition of all or part of Existing Business	\$ _____
Payoff Bank Loan, if eligible	\$ _____
Other Debt Payment	\$ _____
TOTAL ESTIMATED PROJECT AMOUNT	\$ _____
LESS OWN CASH/EQUITY TO BE INJECTED	\$ _____
TOTAL LOAN REQUESTED FOR PROJECT	\$ _____

Sources of Equity:	Cash from personal resources	\$ _____
	Cash from business	\$ _____
Other Sources of Equity:	_____	\$ _____
	_____	\$ _____